

PROFESSIONAL
BIOGRAPHIES

The information contained herein is provided to clients and prospective clients in accordance with Form ADV, Part II, Uniform Application for Investment Advisor Registration (SEC File number 24241).

ROBERT A. SCHWARZKOPF, CFA

Chief Investment Officer, Portfolio Manager - Executive Management Committee

- Previous experience: Portfolio Manager, Pilgrim Regional Bankshares
- Education: BS, Mathematics, University of Miami, MS, Mathematics, University of Miami
- Joined Kayne Anderson Rudnick Investment Management 1991, investment experience: 27 years, b. 1948

STEPHEN A. RIGALI, CFA

Executive Vice President - Executive Management Committee

- Previous experience: Vice President, Shearson Lehman Brothers
- Education: BS, Business and Economics, Loyola Marymount University
- Joined Kayne Anderson Rudnick Investment Management 1991, investment experience 27, b. 1957

JEANNINE G. VANIAN

Chief Operating Officer – Executive Management Committee

- Experience: Managing Director of Portfolio Management and Trading
- Education: The American University in Cairo, Egypt
- Joined Kayne Anderson Rudnick Investment Management 1989, investment experience 21 years, b. 1967

BRIAN L. ELLIOTT

Chief Marketing Officer – Executive Management Committee

- Previous experience: Vice President, Alliance Bernstein Investment Research and Management, Vice President, Kayne Anderson Rudnick Investment Management
- Education: BA, Economics, Southern Methodist University, MBA, University of California, Irvine
- Joined Kayne Anderson Rudnick Investment Management 2004, investment experience 17 years, b. 1968

RICHARD SHERRY, CFA

Portfolio Manager and Senior Research Analyst

- Primary research focus: Large-capitalization health-care, consumer cyclicals, financials, energy, and telecom sectors
- Previous experience: Operations/Marketing Supervisor, Pilgrim Asset Management
- Education: BA, Economics, University of California, Los Angeles, MBA, University of Southern California
- Joined Kayne Anderson Rudnick Investment Management 1995, equity research experience 9 years, b. 1966

CRAIG STONE

Portfolio Manager and Senior Research Analyst

- Primary research focus: Small and mid-capitalization capital-goods and energy sectors
- Previous experience: Portfolio Manager, Doheny Asset Management
- Education: BS, International Business, San Francisco State University, MBA, University of Southern California
- Joined Kayne Anderson Rudnick Investment Management 2000, equity research experience 19 years, b. 1965

JON K. CHRISTENSEN, CFA

Portfolio Manager and Senior Research Analyst

- Primary research focus: Small and mid-capitalization consumer-cyclicals sector
- Previous experience: Portfolio Manager and Senior Research Analyst, Doheny Asset Management
- Education: BS, Mathematics/Applied Science, University of California, Los Angeles, MBA, California State University, Long Beach
- Joined Kayne Anderson Rudnick Investment Management 2001, equity research experience 13 years, b. 1964

JULIE KUTASOV, CPA

Portfolio Manager and Senior Research Analyst

- Primary research focus: Small and mid-capitalization financials sector
- Previous experience: Investment management high-net worth individuals, Goldman Sachs, Senior Associate, Arthur Anderson
- Education: BA, Business Economics, University of California, Los Angeles, MBA, Harvard Business School
- Joined Kayne Anderson Rudnick Investment Management 2001, equity research experience 7 years, b. 1970

TODD BEILEY, CFA

Portfolio Manager and Senior Research Analyst

- Primary research focus: Small and mid-capitalization health-care sector
- Previous experience: Associate Analyst, Prudential Securities, Equity Research Associate, RNC Capital Management
- Education: BS, Finance, Northern Arizona University, MBA University of Southern California
- Joined Kayne Anderson Rudnick Investment Management 2002, equity research experience 9 years, b. 1972

CRAIG THRASHER

Research Analyst

- Primary research focus: Consumer staples, utilities, and transportation sectors
- Previous experience: Equity Analyst, Kirr, Marbach & Company, Correspondent Credit, Wedbush Morgan Securities
- Education: BS, Business and Public Administration, University of Arizona, MBA, University of Chicago, Graduate School of Business
- Joined Kayne Anderson Rudnick Investment Management 2008, equity research experience 3 years, b. 1972

GREGORY TOPPE, CFA

Research Analyst

- Primary research focus: Basic-materials, technology, and capital-goods sectors
- Previous experience: Equity Analyst, Mt. Eden Investment Advisors, Research Analyst and Portfolio Specialist, Fisher Investments
- Education: BA, History, Marquette University, BBA, Finance, University of Wisconsin, MBA, University of Wisconsin, Madison
- Joined Kayne Anderson Rudnick Investment Management 2008, equity research experience 8 years, b. 1973

KIMBERLY C. FRIEDRICKS

Director of Fixed Income

- Previous experience: Fixed Income Specialist, Joel R. Mogy Investment Counsel
- Education: California State University, Sacramento, Political Science, University of Southern California, Economics, University of California, Los Angeles, Economics
- Joined Kayne Anderson Rudnick Investment Management 1998, investment experience 21 years, b. 1963

JUDITH M. RIDDER

Chief Compliance Officer

- Previous experience: Compliance Manager, Roxbury Capital, Vice President and Compliance Manager, Bank of America Global Investment Management Division
- Education: BS, Finance, California State University, Hayward
- Joined Kayne Anderson Rudnick Investment Management 2003, investment experience 20, b. 1955